Bernard E. Witkin
Law Library
ALAMEDA COUNTY

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Digging for Treasure:
Company Research Strategies for Attorneys
(60 minutes of CLE instruction)

Virtual MCLE Event   Wednesday, July 19, 2023   12:00PM – 1:00PM PT

1 hour participatory California MCLE credit

Program Description

Researching the law is only one aspect of the varied legal work an attorney needs to perform in the course of litigation, regulation, or enforcement. One of these tasks can be researching companies to verify financials and company hierarchies, identify executives, find out about ongoing litigation, be aware of mergers and acquisitions, discover red flags, and gather company information in news and public records.

Learning objectives:

• research company information in news, business sources, and public records,

• discover negative company and executive news, current litigation, and signs that a company might be experiencing financial strain,

• discern the quality of a website and news content on the web,

• examine the industry landscape,

• understand the value of comprehensive report capabilities to quickly gather company information,

• utilize analytics to gain insights on a company.

About the Speaker

Stephan Shields graduated from the University of Akron School of Law in 2016 with his Juris Doctorate, and received a Bachelor's Degree in Religious Studies and Philosophy from the University of Toledo. He joined LexisNexis in 2018, where he provides training, research assistance, and CLE classes to the west coast and Pacific territories.

Advance registration required: register via Eventbrite by noon the day of the program to receive a link.

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